

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
W.R. GRACE & Co., et al.,) Case No. 01-01139 (JKF)
) (Jointly Administered)
Debtors)
)

)

**FIFTY-FIFTH INTERIM APPLICATION OF CAPSTONE ADVISORY GROUP, LLC,
FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
(FOR THE PERIOD FROM AUGUST 1, 2008 THROUGH AUGUST 31, 2008)**

Name of Applicant:	Capstone Advisory Group, LLC (formerly known as Capstone Corporate Recovery, LLC)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	June 8, 2004 (<u>nunc pro tunc</u> to February 4, 2004)
Period for which compensation and reimbursement is sought:	August 1, 2008 through August 31, 2008
Amount of Compensation sought as actual, reasonable and necessary (80% of \$ 133,751.00):	\$ 107,000.80
Amount of Expense Reimbursement sought as actual, reasonable and necessary (100%):	<u>1,428.75</u>
Total Amount Due:	\$ 108,429.55

Capstone replaced FTI Consulting, Inc. ("FTI") as financial advisors to the Official Committee of Unsecured Creditors, nunc pro tunc to February 4, 2004, so ordered by the Court on June 8, 2004.

The total time expended and included herein for the June and July monthly fee statements is 2.7 hours and corresponding compensation requested is \$610.50.

This is the Fifty – Fifth Interim Application filed by Capstone. Disclosure for the current period and prior periods is as follows: